Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售一白表eIPO服務供應商申請表格 Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants. 倘 閣下為白表eIPO服務供應商,並代表相關申請人申請認購香港發售股份,請使用本申請表格。

# JENSCARE SCIENTIFIC CO., LTD.

## 寧波健世科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

# **GLOBAL OFFERING**

## 全球發售

- Number of Offer Shares under the Global Offering : 8,076,400 H Shares (subject to the Over-allotment Option)
  - 全球發售項下發售股份數目 : 8,076,400股H股(視乎超額配股權行使與否而定)
  - Number of Hong Kong Offer Shares 808,000 H Shares (subject to adjustment)
    - 香港發售股份數目 808,000股H股(可予調整)
  - **Number of International Offer Shares**
  - 國際發售股份數目

**Maximum Offer Price** 

- 7,268,400股H股(視乎超額配股權行使與否而定及可予調整) HK\$28.80 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, :
- a Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%

#### 最高發售價 :

Nominal value :

- RMB1.00 per H Share 面值 每股H股人民幣1.00元
- Stock code :
  - 股份代號 :

Please read carefully the prospectus of Jenscare Scientific Co., Ltd. (the "Company") dated Friday, September 23, 2022 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms used in this Application Form shall have the same meanings as those defined in the Prospectus unless defined herein. Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

arising from or in reliance upon the whole or any part of this Application Form. A copy of this Application Form, the Prospectus and the other documents specified in the section headed "Appendix VII – Documents Delivered to the Registrar of Companies and Available on Display" to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the Policies and practices of the Company and the H Msare Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong). Nohing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Coumbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

The Offer Shares have not been and will not be registered under the U.S. Securities Act or securities law of any state The Offer Shares have not been and will not be registered under the U.S. Securities Act or securities taw of any state or other jurisdiction of the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold solds olely (i) to qualified institutional buyers (as defined in Rule 144A under the U.S. Securities Act) pursuant to Rule 144A or another available exemption from registration under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are address seed to you personally. Any forwarding or distribution or reproduction of this Application Form and the Prospectus are address you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation a described in the section headed "Structure of the Global Offering" in the Prospectus. In particular, the Joint Representatives and the Overall Coordinators may reallocate the Offer Shares from the International Offering to statisfy valid applications under the Hong Kong Public Offering – The Hong Kong Public Offering – Reallocation as described in the section headed "Structure of the Global Offering – The Hong Kong Public Offering and the France, its active and the Derospectus, the maximum total number of Offer Shares available lunder the Hong Kong Public Offering and the final Offer Price shall be fixed at the low end of the indicative Offer Price shall be 1/616,000 Offer Shares, the adall be fixed at the low end of file indicative Offer Price shall be 5/26.70 per Offer Shares for the shall be fixed at the low end of file indicative Offer Price shall be fixed on the Prospectus.
If the number of H Shares validly applied for in the Ho

Jenscare Scientific Co., Ltd. Joint Sponsors Joint Representatives Overall Coordinators Joint Global Coordinators Joint Bookrunners Joint Lead Managers Hong Kong Underwriters

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational 1 We contirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for **White Form eIPO** Applications submitted via banks/stock brockers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and condition Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the
- enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1.0%, SFC tru levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Sha applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the und applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, and apply for or take up, or indicate an interest for, any Offer Shares under the International Offer ordinated in the International Offeria will n participated in the International Offering;
- understand that the Company, the Joint Representatives and the Overall Coordinators will rely on you declarations and representations in deciding whether or not to make any allotment of any of the Hong Kon Offer Shares to you and that you may be prosecuted for making a false declaration;
- Other shares to you and that you may be prosecuted for making a false declaration; authorize the Company to place the name(s) of the underlying applicants(s) on the Company's register of members as the holder(s) of any Hong Kong Otfer Shares allocated to them, and the Company and/ or its agents (subject to the terms and conditions set out in this Application Form) to send any H Share certificate(s) and/or e-Refund payment instructions and/or any refund cheque(s) to the underlying applicant(s) or the first-hamed applicant for joint application by ordinary post at that underlying applicant(s) own risk to the address stated on this Application Form in accordance with the procedures prescribed in the White Form eIPO designated website at <u>www.eipo.com.hk</u> and in the Prospectus;
- request that any e-Refund any end instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account; request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's one risk to the address stated on the application in accordance with the procedures prescribed in the White Form rIPO designated website <u>www.eipp.com.hk</u>, and in the Prospectus;

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每股H股28.80港元,另加1%經紀佣金、0.0027%證監會交易徵費、0.005%聯交所交易費 及0.00015%财匯局交易徵費(須於申請時以港元繳足,多繳款項可予退還)

7,268,400 H Shares (subject to the Over-allotment Option and adjustment)

(payable in full on application in Hong Kong dollars and subject to refund)

在填寫本申請表格前,請麵閱寧波健世科技股份有限公司(「**本公司**」)日期為二零二二年九月二十三日(星期五)的招股 章程(「**招股章程**」),尤其是招股章程「如何申請香港發售股份」一節,及本申請表格背面的指引。除非本申請表格另有 界定,否則本申請表格所用詞彙與招股章程所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「**攀交所**」)、香港中央結算有限公司(「**香港結算**」)、香港證券 及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對本申請表格的內容概不負責,對其準確性或完整性亦不發 表任何聲明,並明確表示,概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔 任何責任。

:申請表格、招股章程及招股章程「附錄七-送呈公司註冊處處長及展示文件」一節指定的其他文件,已遵照香港法例 [32章公司(清盤及雜項條文)條例第342C條規定送呈香港公司註冊處處長登記。證監會及香港公司註冊處處長對任何 *該等文件的內容概不負責*。

開下鏈請留意了個人資料收集聲明」一段,當中載有本公司及H股股份過戶登記處有關個人資料及遵守香港法例第486章 個人資料(私隱)條例的政策及常規。

本申請表格或招股章程所載者概不構成出售要約或要約購買的招攬,而在任何作出有關要約、招攬或出售即屬違法的 司法權區內,概不得出售任何香港發售股份。本申請表格所報資料不得在或向美國(包括美國領土及屬地、任何州份及 哥倫比亞特區)境內直接或間接深發。該等資料不構成或組成在美國購買或認購證券的任何要約或招攬的一部分。

發售股份不曾亦不會根據美國證券法或美國任何州或其他司法權區的證券法登記,且不得在美國境內提呈發售、出 售,抵押或轉讓,惟根據美國證券法及適用美國州證券法獲點免登記規定或並非受該等登記規定規限的交易除外。發 售股份僅可:()根據美國證券法點444條或美國證券法另一可用的登記點免向合貸格機構買家,定義見美國證券法第 1444條以及(in)根據美國證券法點線例以及進行發售及出售的各司法權區適用法例在美國境外以離岸交易方式提呈發售及 出售。發售股份不會在美國公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程之司法權與內,本申請表格及招股章程擬 不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致子。一下本人。概不得發送或派發或複 製本申請表格或招股章程的全部或部分。如未能遵守此項指令,可能違反美國語外認或其他司法權區的適用法律。

減如招股章程「全球發售的架構」一節所述,香港公開發售與圖際發作、 聯席代表及整體協調人可將來自國際發售的發售股份重新分配至香港之 申請。根據聯交所發佈的指引信用KEX-CL9-18,倘希閒還新產所並 信一重新分配及回補」一節所述的回補機制而作出,則香港公開菜的 奠件股份,即不得超過香港公開發售項下初步可供認時發作股份數目 性發售價範圍的下限(即每股發售股份26.70港元)。 售股份分 、以滿足

備於香港公開發售有效申請的H股數目達到 50倍;(ii) 50倍或以上但少於100倍;及(iii) (u 加至2,423,200股(如屬情況(i)) 5,230,800股 步可供認識發情股份總數約300、m2,550 「全球發售的架構一香港公開發售 ) 15倍或以上但少於 的股份總數將分別增 常於全球發售項下初 步詳情報於招股章程 售項下可供認購香約 上,則香港公開發( (1))及4,038,400股(3 (額認股難獲行使前) 況(iii)) 重新分配

吾等確認,吾等已(i)遵守《電子公開發售指引》 8%%%銀行/股票經紀遞交自**表eIPO**申請的運作程序以及與吾等 適用零件法規(法定或其他);及(ii)細閭招股章程及本申請表格 向束。為代表與本申請有關的每一相關申請人作出申請,吾等: 就香港公開發售提供白表eIPO服務有關的所有適用 所載的條款及條件以及申請手續,並同意受其約束

- 按照招股章程及大申请表格的條款及條件,並在組織章程大綱及細則的規限下,申請以下數目的香港發
- 随附申請香港發 於份所需的全數付款(包括1.0%經紀佣金、0.0027%證監會交易徵費、0.005%香港聯交 %財匯局交易徵費);
- 人已承諾及同意接納彼等根據本申請所申請的香港發售股份,或彼等根據本申請獲分配的 確認相 任何較少數目香港發售股份;
- 集諾及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或認購或表示有意認購,並將 有申請或認購或表示有意認購國際發售的任何發售股份,亦不會參與國際發售;
- 明白本公司、聯席代表及整體協調人將依賴 閣下的聲明及陳述,以決定是否向 閣下分配任何香港發 售股份,而 閣下如作出虛假聲明,則可能會被檢控
- **援權**本公司將相關申請人的姓名/名稱列入本公司股東名冊內,作為任何分配予相關申請人的香港發售 股份的持有人,並提權本公司及/或其代理(在符合本申請表格所載的條款及條件的情況下)根據自表 eIPO指定領於<u>www.eipo.com.hk</u>及招股章程所訂明程序以普通郵遞方式按本申請表格所列的地址向相關 申請人或聯名申請拼名首位的申請人奇發任何用股股票及/或電子退款指示及/或任何退款支票,郵誤 風險概由該相關申請人承擔
- 要求將任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款的申請付款銀行賬戶內;
- 要求任何以多個銀行賬戶繳交申請股款的相關申請人的退款支票以相關申請人為抬頭人,並根據白表 eIPO指定網站www.ejpo.com.hk/及招股章程所訂明程序將任何有關退款支票以普通郵遞方式寄發到目所列的地址,郵款風險概由該相關申請人承擔;

聯席代表 整體協調人 聯席全球協調人 聯席賬簿管理人 聯席牽頭經辦人 香港包銷商

寧波健世科技股份存根公司 聯席保薦人 聯席代表 整體協221,

	<ul> <li>confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the designated website at <u>www.eipo.com.hk</u>, and in the Prospectus and agrees to be bound by them?.</li> <li>represent, warrant and undertake (a) that the underlying applicant(s) and any persons for whose benefit the underlying applicant(s) is/are applying is jot restricted by any applicable laws of Hong Kong or plewhere from making this application, paying any application momies for, or being allocated or taking up, any Hong Kong Offer Shares; and (b) that the allocation of or application for the Hong Kong Offer Shares; and (b) that the allocation of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Joint Representatives, the Joint Sponsors, the Overall Coordinators, Joint Global Coordinators, Joint Bookrumers, Joint Lead Managers and the Hong Kong Underwriters or their respective of ficers or advisers to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and</li> <li>agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.</li> </ul>		<ul> <li>確認各相關申請人已細聞本申請表格以及指定網站<u>www.eipo.com.hk</u>及招股章程所載的條款及條件以及申請手續,並同意受其約束;</li> <li>聲明、保證及承諾(a)相關申請人及相關申請人為其利益提出申請的任何人士並不受香港或其他地方之任何適相法律限制提出本申請、支付任何申請股款或獲配發或接納任何香港發售股份;及(b)向相關申請人或為其利益通加提出本申請的人士分配或申請認購希是發售股份;不會引致本公司,聯席代表、聯席保薦人,整體協調人,聯席全球協調人、聯席賬薄管理人、聯席牽頭經辦人及香港包銷商或故等各自的高級職員或顧問須遵從香港以外任何地區的任何法律或法規(不論是否具法律效力)的任何規定;及</li> <li>同意本申請、對本申請的任何接納及據此訂立的合約,將受香港法例管轄及按其詮釋。</li> </ul>						
	Signature 簽名	Date 日期							
	Name of applicant 申請人姓名		Capacity 身份						
2	We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人) 提出認購	Total number of Offer Shares 發售股份總數	CD-ROM submitt	Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 代表相關申請人提出認購的香港發售股份(申請人的詳細資料載於連同本申請表格遞交的唯讀光碟)。					
3	A total of 随附合共		cheque(s) 張支票	Cheque number(s) 支票編號					
	are enclosed for a total sum of 總金額為	HK\$ 港元		Name of Bank 銀行名稱					
4	Please use BLOCK letters 請用正#	<b>省</b> 填寫							
	Name of White Form eIPO Service 白表eIPO服務供應商名稱	ame of <b>White Form eIPO</b> Service Provider <b>表eIPO</b> 服務供應商名稱							
	Chinese Name 中文名稱			White Form eIPO Service Provider ID 白表eIPO服務供應商編號					
	Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼				Fax number 傅真號碼			
	Address 地址		For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交						
			Broker No. 經紀號碼						
			Broker's chop 經紀印章						
			For Bank Use	For Bank Use 此欄供銀行填寫					

Hong Kong Public Offering – White Form eIPO Service Provider Application Form 香港公開發售一白表eIPO服務供應商申請表格 Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants. 倘 閣下為白表eIPO服務供應商,並代表相關申請人申請認購香港發售股份,請使用本申請表格。

## **GUIDELINES TO COMPLETING THIS APPLICATION FORM**

References to boxes below are to the numbered boxes on this Application Form.

*1* Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

#### 3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **White Form eIPO** Service Provider ID; and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2. All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED JENSCARE SCIENTIFIC PUBLIC OFFER";
- be crossed "Account Payee Only"; and
- be signed by the authorized signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonored on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Joint Representatives, the Overall Coordinators, the Joint Global Coordinators and the Joint Sponsors have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

#### 4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

#### **Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

## *1* Reasons for the collection of your personal data

It is necessary for applicants or registered holders of the Hong Kong Offer Shares to supply correct personal data to the Company or its agents and the H Share Registrar when applying for the Hong Kong Offer Shares or transferring the Hong Kong Offer Shares into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) to which you are entitled.

It is important that the holders of the Hong Kong Offer Shares inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2 Purposes

The personal data of the applicants and holders of the Hong Kong Offer Shares may held, processed, and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere
- registering new issues or transfers into or out of the names of holders of Company's Share including, where applicable, HKSCC Nominees;
- maintaining or updating the Company's Register of Members;
- verifying identities of the holders of the Company's Shares;
- establishing benefit entitlements of holders of the Company's Shares, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries
- compiling statistical information and profiles of the holder of the Company's Shares;

#### 填寫本申請表格的指引

下文提述的號碼即本申請表格中各欄的編號。

#### 1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

亦必須註明簽署人的姓名/名稱及代表身份。

如欲使用本申請表格申請香港發售股份,關下必須為名列於證監會公布的白表eIPO服務 供應商名單內可以就香港公開發售提供白表eIPO服務的供應商。

#### 2 在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代相關申請人作出申請的申請詳細資料,必須載於連同本申請表格一併遞交的唯讀光 碟格式的一個資料檔案內。

#### 3 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的 背面註明(i) 閣下的**白表eIPO**服務供應商編號;及(ii)載有相關申請人的申請詳細資料的資 料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。所有支票 及本申請表格連同載有唯讀光碟的密封信封(如有)必須放進蓋上 閣下公司印章的信封 內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 不得為期票;
- 由在香港的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱;
- 註明抬頭人為「中國銀行(香港)代理人有限公司 寧波健世科技公開發售」;
- 劃線註明「只准入抬頭人賬戶」;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兑現, 閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的 申請詳細資料相同。倘出現差異,本公司、聯席代表、整體協調人、聯席全球協調人及聯 席保廌人可全權酌情拒絕接納任何申請。

申請時繳付的金額將不會獲發收據。

## 4 在欄4填上 閣下的詳細資料(用正楷填寫)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、編號及地址。【閣下亦必須填寫 閣下 營業地點的聯絡人士的姓名及電話號碼及(加適用)繼紀號碼及加蓋鏈純印章。

#### 個人資料收集聲明

be use

香港法例第486章個人資料(私隱)條例(「**條例**》」)中的主要條文於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是南日設申請人及持有人說明本公司及日設股份過戶臺記處有關 個人資料及《條例》的政策及常規。

收集 閣下個人資料的原因

香港發售股份申請人或受記持有人以本身名義申請香港發售股份或轉讓或受讓香港發售股份時或尋求日股股份過戶登記款的服務時,必須不時向本公司或其代理及日股股份過戶登記 處提供正確個人資料。

若未能提供所需資料,可能會導致 開下的香港發售股份申請遭拒絕受理或延遲或本公司 或其H股股份過戶登記處無法進行過戶或以其他方式提供服務,亦可能妨礙或延誤登記或 過戶 閣下成功申請的香港發售股份及/或寄發 閣下應得的H股股票。

香港發售戰份申請人及持有人提供的個人資料如有任何錯誤,必須即時知會本公司及H股 股份過戶發記處。

用途 香港發售股份申請人及持有人的個人資料可作以下用途及以任何方式使用、持有、處理

處理 閣下的申請及電子退款指示/退款支票(如適用)、核實是否符合本申請表格及 招股章程所載條款及申請手續以及公布香港發售股份的分配結果;

- 確保遵守香港及其他地區的所有適用法律法規;
- 以本公司股份持有人的名義(包括(如適用)香港結算代理人)登記新發行證券或轉讓或 受讓證券;
- 存置或更新本公司股東名冊;
- 核實本公司股份持有人的身份;
- 確定本公司股份持有人的受益權利,例如股息、供股及紅股等;
- 派發本公司及其附屬公司的通訊;
- 編製統計數據及本公司股份持有人資料;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of the Company's Shares and/or regulators and any other purposes to which the securities' holders may from time to time agree.

#### 3 Transfer of personal data

Personal data field by the Company and its H Share Registrar relating to the holders of the Hong Kong Offer Shares will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of the above purposes, disclose, obtain, transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving banks and overseas principal registrars;
- where applicants for the Hong Kong Offer Shares request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of the Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

#### 4 Retention of personal data

The Company and the H Share Registrar will keep the personal data of the applicants and holders of the Hong Kong Offer Shares for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5 Access and correction of personal data

Holders of the Hong Kong Offer Shares have the right to ascertain whether the Company or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the H Share Registrar have the right to charge a reasonable fee for the processing of such requests. All requests for access to data or correction of data should be addressed to the Company, at the Company's registered address disclosed in the prospectus or as notified from time to time, for the attention of the secretary, or the Company's H Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form, you agree to all of the above.

- 按照法律、規則或法規的規定作出披露;
- 透過報章公布或其他方式披露獲接納申請人的身份;
- 披露有關資料以便就權益提出申索;及
- 與上述者有關的任何其他附帶或相關用途及/或致使本公司及H股股份過戶登記處能 夠履行彼等對本公司股份持有人及/或監管機構承擔的責任及證券持有人可能不時同 意的任何其他用途。

#### 3 轉交個人資料

本公司及其H股股份過戶登記處將會對所持有有關香港發售股份持有人的個人資料保密, 但本公司及其H股股份過戶登記處可能會為達到上述任何用途而向下列任何一方披露、索 取或轉交個人資料(不論在香港境內或境外):

- 本公司委任的代理人,例如財務顧問、收款銀行及海外股份過戶登記總處;
- (如香港發售股份申請人要求將證券存入中央結算系統)香港結算或香港結算代理人, 彼等將會就中央結算系統的運作使用有關個人資料;
- 向本公司及/或H股股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商;
- 聯交所、證監會及任何其他法定監管機構或政府部門或法律、規則或法規另行規定 者;及
- 香港發售股份持有人與之有業務往來或擬有業務往來的任何其他人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

#### 4 保留個人資料

本公司及H股股份過戶登記處將按收集個人資料所需的用途保留香港發售股份申請人及持 有人的個人資料。毋須保留的個人資料將會根據《條例》銷毀或處理。

#### 5 查閲及更正個人資料

香港發售股份持有人有權確定本公司或H股股份過戶登記處是否持有其個人資料、索取有 關資料的副本及更正任何不準確的資料。本公司及H股股份過戶登記處有權就處理有關要 求收取合理費用。所有關於查閱資料或更正資料的要求,應按招股章程所披露或不時通知 的本公司註冊地址向公司秘書或本公司H股股份過戶登記處的私隱事務主任提出。

閣下簽署申請表格,即表示同意上述各項。

## **DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM, must be submitted to the following receiving bank by Thursday, September 29, 2022 at 4:00 p.m.:

#### 遞交本申請表格

已填妥的本申請表格,連同相關支票及載有唯讀光碟的密封信封,必須於二零二二年 九月二十九日(星期四)下午四時正之前,送達下列收款銀行:

Bank of China (Hong Kong) Limited 7/F Bank of China Centre 11 Hoi Fai Road West Kowloon **中國銀行(香港)有限公司** 西九龍 海輝道11號 中銀中心 7樓